

# UNIQUE IDENTIFICATION (UID) BUSINESS RULES TEAM TEAM MEETING NOTES – NOVEMBER 13, 2003

## Attendees

Andresen, Jon (Tech. Sol)	Barnwell, Linda (AF)	Biddlecomb, Kathy (AMCOM)
Bossler, Tim (NAVSISA)	Butler, Lynn (TASC)	Clark, James (Keane)
Crazythunder, Bob (Monode)	Crytzer, Linda (HQDA, G-4)	Culbertson, Rich (LMCO)
Davis, Gerald (NGES)	Denham, Chris (GEIA)	Ganak, George (Navy AIT)
Gillespie, Gary (Lockheed)	Goodell, Frank (AIA)	Harney, Barbara (AFAIT PMO)
Hillert, Ellen (DLMSO)	Johnson, Mary Jane (DLMSO)	Kimball, Dan (DOD AIT)
Kobren, Bill (AIA)	Leibrandt, Rob (OSD)	Messina, Jennifer (Keane)
Parrott, Jake (CACI)	Petragnani, Jim (UCC)	Reboulet, Mark (USAF)
Roberts, Stacy (Keane)	Ruckdaschel, Tom (OSD)	Sharkey, Frank (UCC)
Smith, Lisa (AF)	Westmoreland, Max (TASC)	Wilke, Mary (LSI)
Winship, Steve (Boeing)	Yee, King (Boeing)	

## Comments and Resolutions on Work Items

- Rob Leibrandt outlined a new Business Rules Integration Team (BRIT) structure for UID business rules. The BRIT will be used to coordinate, consolidate, and communicate business rules generated by ad-hoc teams tasked with developing business rules for specific areas or topics. This is the last formal face-to-face meeting for this business rules team. The documentation to date, along with open work items, will be transferred to the BRIT.
- Max Westmoreland reviewed the criteria for UID Equivalents. The three existing identifiers that meet the criteria are the Global Individual Asset Identifier (GIAI), the Global Returnable Asset Identifier (GRAI), and the Vehicle Identification Number (VIN). Dan Kimball will research the issue whether HIBCC and CLEI identifiers can qualify as UID Equivalents.
- The team reviewed the draft business rules for contracts. The following recommendations were made:
  - Business Rule 1: Remove this business rule.
  - Business Rule 2: Remove this business rule. Tom R. will discuss with Mike Canales.
  - Business Rule 3: The group had no comment on this rule.
  - Business Rule 4: Changed the wording of the final bullet to remove “as a last resort for financial consideration.”
  - Business Rule 5: Remove this business rule. Rich will reword this rule, and follow up with WAWF and TIWG for input.
  - Business Rule 6: Leave the rule in. Tom R. will discuss with Mike Canales.
  - Business Rule 7: Remove this business rule. Rich will create a new rule to reflect usage of “TBD”.
- The Contracts Requirements – UID Policy table will be moved from the Appendix to the body of the Guide (assigned to Max Westmoreland).
- The proposed Accounting and Finance Business Rules were removed. Tom will work these rules and resubmit for inclusion. General concern over the usage of valuation terminology.
- The team agreed to use a variant of Construct #2 for re-serializing legacy items within lot or batch.

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- The team has no contrary feedback regarding the BOA issue.
  - The UID team and/or BRIT needs input from the TIWG regarding the 78 characters issue. Another issue for the TIWG is how to correct discrepancies in the UID registry, or receipt discrepancies?
  - Several issues were identified by the team for consideration by the legacy working group. (See presentation.)
- **Business Rule 26:** This rule was reworded for clarity.
  - **Business Rule 27:** Text was added to refer to Business Rule #9 for clarity.
  - **Business Rule 28:** This rule was modified to allow for a variation of Construct 2, to be referred to as “Construct 2A”, which accounts for serialization within lot/batch as an interim solution for legacy items. Preference is for re-serialization using Construct #1 or #2.

Work Item	Comment or Resolution
2	Status update: This is still in progress. <i>This item will remain open until the revisions to MIL STD 129 are drafted and approved. Dan Kimball will keep the UID team informed as to progress.</i>
3	Status update: The only open item is the application identifier (AI) for the EAN.UCC Enterprise Identifier. The AI has been approved but a number has not been assigned yet. <i>This item will remain open until this data qualifier is determined. Jim Petragrani will update the code to Max W. for inclusion in the next version of the UID Guide.</i>
6	Status update: A ballot has been issued for liaison w/ SC31. The ballot will close 1/10/04. It is anticipated that the ballot will pass. There are currently no EIDs for healthcare, thus we cannot get an IAC at this time. Dan Kimball will identify the code by the end of November for interim use and notify the UID team.
53	This is an issue for the legacy working group. No new business rule needs to be added.
55	This work item is addressed by Rule 26. This item is closed.
56	GIAI, GRAI, and VIN have been approved as UID Equivalents. Dan Kimball will research HIBCC and CLEI for confirmation and report to the UID team.
57	Alternate text was inserted into Business Rule #27 referring to Business Rule #9 for ensuring uniqueness. This item is closed.
58	Chris Sautter will draft a business case for the use of SPL/UCN for review.
32	Status update: The team is still waiting for input from TIWG.
23	This item is closed. Dan K. confirmed with Charlie Milligan that this is not a business rule issue.
51	This item is closed. Dan K. confirmed with Charlie Milligan that this item can be closed.

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<b>New</b>	Do transactions need to have both UID and UID components transmitted? This is a new work item that will be assigned to the TIWG.
<b>New</b>	There needs to be a UID certification process: who does it, how? This is a new work item. The BRIT will need to assign this.
<b>New</b>	Rob Leibrandt will contact JOCG to investigate lot/batch item marking.

### Action Items and Next Steps

- Mark Reboulet will write up application for DI for serial to acknowledge that lot/batch is required for uniqueness.
- Rob Leibrandt to talk to JOCG regarding their process for serialization and implications for UID.
- Jim Petragrani will update Max Westmoreland with the new EAN.UCC Application Identifier for the next version of the Guide.
- Dan Kimball will effort to identify the IAC for CAGE.
- Dan Kimball will look into the HIBCC and CLEI to determine viability to be UID Equivalentents.
- Tom Ruckdaschel will review select business rules for contracts and accounting and finance to clarify what should the business rules be in light of the DFARS case.
- Rich Culbertson will review how item inactivity is defined from an accounting standpoint.
- James Clark and Max Westmoreland will research item tracking scheme for NCR/Navsea 08.
- A conference call will be scheduled as needed to resolve any open issues.